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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Case No. 08-13555 (JMP)

LEHMAN BROTHERS HOLDINGS, INC., *et al.*,

Jointly Administered

Debtors.

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**NOTICE OF WITHDRAWAL
OF THE MOTION BY THE VANGUARD GROUP, INC. FOR
CLARIFICATION AND RECONSIDERATION PURSUANT TO
FED. R. CIV. P. 59(e), 60(b), SECTION 105(a) OF THE BANKRUPTCY CODE,
AND S.D.N.Y. L.B.R. 9023-1(A) OF THE ORDER APPROVING SALE OF ASSETS
TO BARCLAYS CAPITAL INC., TO CLARIFY AND MODIFY SO MUCH OF THAT ORDER
AS MAY HAVE APPROVED THE TRANSFER OF SALE PROCEEDS TO LW-LLP INC.**

PLEASE TAKE NOTICE that The Vanguard Group, Inc., by and through its counsel Arent Fox LLP, hereby withdraws its Motion for Clarification and Reconsideration Pursuant to Fed. R. Civ. P. 59(e), 60(b), Section 105(a) of the Bankruptcy Code, and S.D.N.Y. L.B.R. 9023-1(a) of the Order Approving Sale of Assets to Barclays Capital Inc., to Clarify and Modify So Much Of That Order As May Have Approved the Transfer of Sale Proceeds to LW-LLP Inc. [Docket No. 469, 716].

Dated: New York, New York
October 15, 2008

ARENT FOX LLP
Attorneys for The Vanguard Group, Inc.

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